



J THOMAS & COMPANY PRIVATE LIMITED

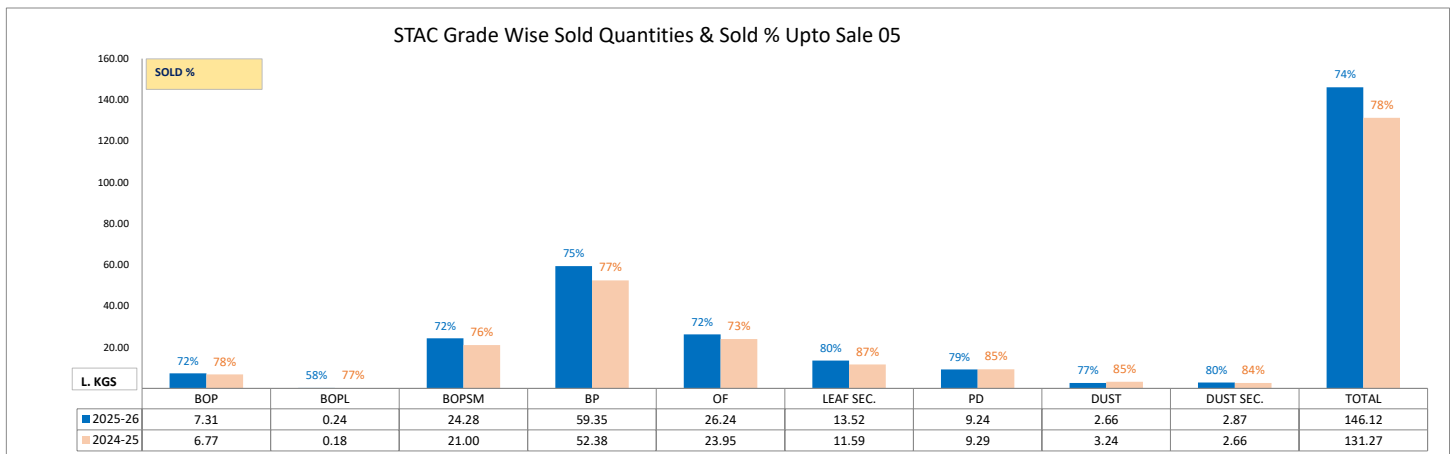
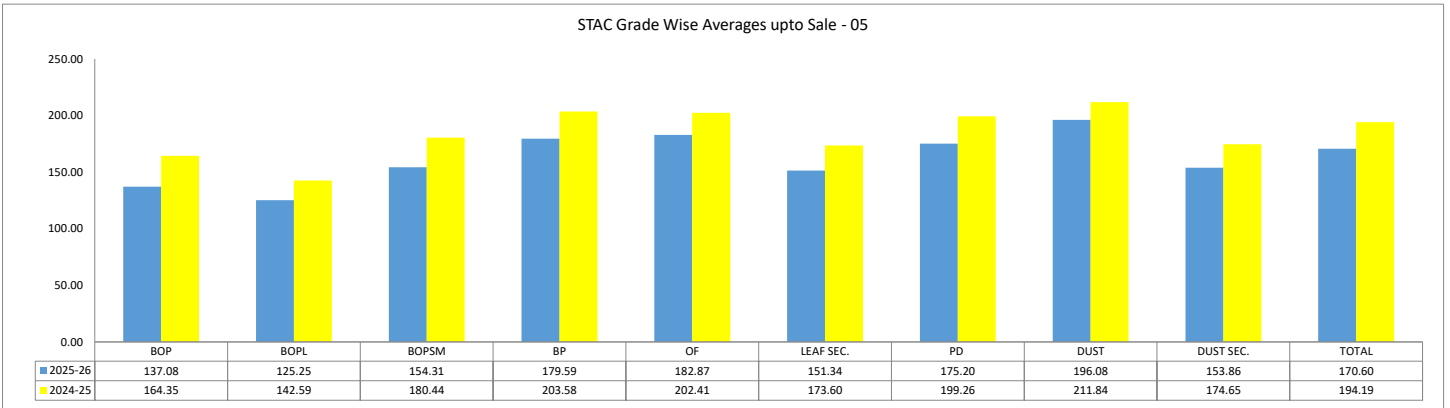
SILIGURI MARKET SYNOPSIS - SALE 05 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and best sorts were irregular, following quality. * Medium and plainer sorts followed similar trend.	* Market witnessed good demand. * Good and best sorts were irregular around last. * Medium and Plainer sorts sorts followed similar trend.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Operated. * HUL / TCPL Operated.	* Internal Main stay. * Western India Good support. * Exporters /HUL Selective

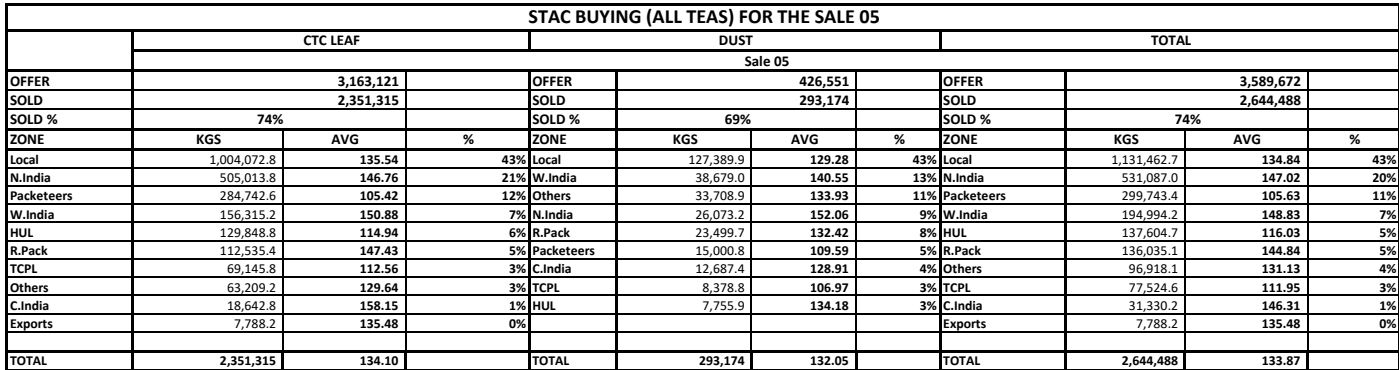
AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 05		
	Sale 05	Sale 04	+/-	Sale 05	Sale 04	+/-	2025/26	2024/25	2023/24
LEAF	134.10	143.16	-9.06	140.34	148.94	-8.61	170.12	193.73	162.94
DUST	132.05	155.98	-23.93	137.45	151.95	-14.50	174.78	197.62	159.11
TOTAL	133.87	144.31	-10.44	139.92	149.26	-9.33	170.60	194.19	162.52

STAC AUCTION AVERAGES									
SALE		50	51	52	01	02	03	04	05
LEAF	2025/26	166.76	176.22	178.12	175.85	162.21	152.86	143.16	134.10
	2024/25	172.81	162.48	159.29	151.65	150.09	149.06	148.94	140.34
DUST	2025/26	168.99	172.11	184.63	181.05	169.92	157.41	155.98	132.05
	2024/25	183.28	175.84	172.80	163.69	159.16	152.59	151.95	137.45
TOTAL	2025/26	166.96	175.86	178.65	176.28	162.85	153.26	144.31	133.87
	2024/25	173.77	163.68	160.33	152.59	150.88	149.39	149.26	139.92



OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 05			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3163121	2351315	134.10	26%	4697811	3659415	143.16	22%	177425615	131303932	170.12	26%
2024-25	3776200	302900	140.34	15%	4090640	3409646	148.94	17%	150491734	116075511	193.73	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	426551	293174	132.05	31%	415589	362324	155.98	13%	18778487	14816012	174.78	21%
2024-25	724897	535063	137.45	26%	470900	393688	151.95	16%	17957936	15199408	197.62	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3589672	2644488	133.87	26%	5113400	4021739	144.31	21%	196204101	146119943	170.60	26%
2024-25	4501097	3737963	139.92	17%	4561541	3803344	149.26	17%	168449670	131274919	194.19	22%

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
5	74432	11503	85935	98261	15144	113405	-23829	-3641	-27470
6	17794	1296	19090	49595	8571	58166	-31801	-7275	-39076
9	2490	850	3340	12720	446	13166	-10230	404	-9826
TOTAL	94716	13649	108365	160576	24161	184737	-65860	-10512	-37296



DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 05				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	542281.30	339.88	359,058.30	329.73
BINAGURI	1170909.20	332.40	1,012,946.50	308.34
JITI	888635.00	325.55	1019442.30	281.04
BHATKAWA	251542.20	316.25	219,433.00	292.74
ARYAMAN	154867.20	311.71		
GHATIAROYAL	432912.80	309.61	314,239.10	288.43
RYDAK	909565.50	305.59	825,439.10	291.88
HOPE	514897.90	305.56	541,951.30	265.64
NEPUCHAPIUR	414099.90	299.25	442,270.00	287.81
MAINAKROYAALE	109491.40	297.82	100,067.30	275.13
MORAGHAT	753466.40	292.12	900,555.70	287.14
KARALAVALLEYROYAL	361572.70	289.10	368,325.30	258.79
GULMA	908257.10	287.87	679,328.80	275.71
ZURRENTEE	358901.80	286.91	348,617.90	259.71
PAHARGOOMIAH	644341.40	284.79	663,488.20	272.84
KUMARGRAM	667757.60	282.44	902,657.40	259.32
LEESHIVER	755268.70	281.50	558,785.50	269.83
LAKHIPARA	324914.00	280.37	41,013.60	236.77
DIMAGOLD	318869.40	280.32		
DALGAON	969154.10	280.23	743,631.50	291.77
CHULSA	179108.30	278.29	372,437.70	307.97
BARADIGHI	771450.70	278.03	700,512.20	269.10
RAIMOHAN	231452.80	268.37	237,077.80	248.59
GANDRAPARA	992747.40	268.08	978,786.10	253.43
BIJALIMONI	116705.60	267.51		

* Above 30,000 Pkgs

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